



# Threads Module Quick Start

This is the quick start guide to install the module and prepare for configuration.

## Installation

- You will need
  - Your endpoint username and password
  - Credentials for the admin login to your FreePBX/PBXact instance
- Pre installation questions
  - Do you have a large CEL database of historic records?
  - Yes: You should probably consider running the database upgrade section out of hours
  - Do you wish to import historic call details into Threads (calls prior to Threads being installed)? (Note, this will only import the meta data about who called whom, when and for how long for, the audio will not exist so the actual transcripts cannot be generated.)
- Process
  - Go to Admin->Module Admin
  - NOTE if you are using PBXact then you need to ensure that you are in "Advanced Mode" and go to Modules->Admin->Updates and then go to the "Module Updates" tab.
  - Click "Upload modules"
  - Select "Download (from Web)" as Type
  - Enter "<https://module.threads.cloud/threadsclient-latest.tgz>" as the path
  - Click "Download (From web)"
  - FreePBX will display "Module uploaded successfully. You need to enable the module using local module administration to make it available."



- Click "Manage Local Modules"
- Scroll down to the "Connectivity" section, expand "Threads Client"
- Ensure that there are no missing requirements, if there are, satisfy these
- select Action: install
- Scroll to the bottom Click Process
- Confirm that you wish to install Threads Client
- As the module inserts itself into the dialplan, you should click the "Apply Config" button, at the top of the screen, if this appears in red.
- You have now installed the module.
- Enter your endpoint username, password and email settings in Settings->Threads Client Configuration
- Ensure that you also review the post installation tasks in the user documentation and also visit the Best Practices tab in Connectivity->Threads Client Status
- Lastly, check out the FAQ regarding getting started with your demo, for some guidance on the quickest way to configure and start trialling Threads transcription.